

Private Company Buyer Profile



Exit Strategies Group, Inc. uses this information to decide if it will release confidential information and no other purpose.
Email to info@exitstrategiesgroup.com or fax to 707-781-8030.

Company Name _____

Your Name _____ Title _____

Address _____

Website _____

Owners and officers:

Name _____ Title _____

Name _____ Title _____

Name _____ Title _____

Others to participate in acquisition decisions or due diligence: _____

Number of Employees _____

Annual Revenue \$ _____

Net Worth [*book value of assets less all liabilities*] \$ _____

Cash available for an acquisition exceeds \$ _____

Acquisition funding source(s) _____

Prior acquisitions:

Target Co. _____ When Acquired _____

Target Co. _____ When Acquired _____

Company prefers to: Supply management for an acq., Keep existing management in place, TBD

Company prefers to: Consolidate facilities post-acq., Keep existing facility in place, TBD

Timeframe for completing an acquisition (LOI to closing): 45-60 days, 60-90 days, 120 days or more

Primary acquisition objectives _____

Other preferences or limitations (e.g. geographic) _____

The above information is true and correct

By _____
Signature

Date

Print Name

Title