

Buyer Profile

Email to Exit Strategies at info@exitstrategiesgroup.com or fax to 707-781-8030



Name:	City, State:	How you heard about us:
Email:	Phone:	Alt Phone:

PERSONAL BACKGROUND

My current occupation:	Are you married? <input type="checkbox"/> Yes, <input type="checkbox"/> No Are you employed now? <input type="checkbox"/> Yes, <input type="checkbox"/> No Is your spouse? <input type="checkbox"/> Yes, <input type="checkbox"/> No, <input type="checkbox"/> n/a
Industries in which I have worked in and positions held:	<input type="checkbox"/> See attached resume. (optional)
Have you owned a business? <input type="checkbox"/> No, <input type="checkbox"/> Yes Type(s) owned:	My Education:

FINANCIAL AND INVESTMENT PLANS

My Net Worth (all Assets – all Liabilities) is at least: \$	<input type="checkbox"/> See attached personal net worth statement. (optional)
Minimum income I need from the business I acquire (compensation + profit): \$	Current income (exclude your wages if you intend to leave your job): \$ Sources: <input type="checkbox"/> My wages, <input type="checkbox"/> Spouse wages, <input type="checkbox"/> Dividends, <input type="checkbox"/> Rentals, <input type="checkbox"/> Other:
My plan is to work in the business: <input type="checkbox"/> Full-time, <input type="checkbox"/> Part-time, <input type="checkbox"/> Absentee	I <input type="checkbox"/> am <input type="checkbox"/> am not willing to relocate.
Have you ever ... Filed for bankruptcy? <input type="checkbox"/> No <input type="checkbox"/> Yes, when: Had a foreclosure? <input type="checkbox"/> No <input type="checkbox"/> Yes Had a judgment filed against you? <input type="checkbox"/> No <input type="checkbox"/> Yes	Do you know of any reason you might be denied a loan? <input type="checkbox"/> No <input type="checkbox"/> Yes Are you a U.S. citizen or permanent resident? <input type="checkbox"/> Yes <input type="checkbox"/> No Credit Score: <input type="checkbox"/> 800's <input type="checkbox"/> 700's <input type="checkbox"/> 600's <input type="checkbox"/> Below 600 <input type="checkbox"/> No idea
Names of my partners/investors:	Others involved in my purchase decision:

CASH AVAILABLE for down payment, closing costs & working capital

\$	Cash on hand or in checking/savings
\$	Marketable securities to liquidate
\$	Real estate equity loan (Prequalified? <input type="checkbox"/> Yes <input type="checkbox"/> No)
\$	Other sources: _____
\$	Total Cash that I am able and willing to invest

I certify that the above information is true and correct and I authorize Exit Strategies to share this profile with the seller of the business that I am interested in receiving confidential information on.

Signature

Date